



Local First Program Supporter Account Form

PO Box 96, Mifflintown, PA 17059

Ph: 717-436-2144

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Our Local First Program is a cost-free way to give back to the community organizations you love. Individuals and businesses can select to designate checking, savings or money market account to an enrolled organization.*

Please complete, sign and return this form to any of our convenient branch locations or mail to the above address ATTN: Deposit Operations.

1. Customer Information

Customer Name _____

Address _____

2. Account Information

Deposit Account number to be included in the Local First Program to benefit the below named organization:

Customer Participating Account Number: _____ [] Checking [] Savings

Product

Eligible Account Products: Checking Products: Business (10104), Carefree (10130), Classic (10124), Free* (10122), Senior* (10101), Simple* (10137), Regular* (10100)
 Savings Products: Carefree (10203), Carefree Non-Personal (10204), Simple* (10254)
 Money Market Products: Value (10126), Value Non-Personal (10127)
 * Indicates Grandfathered Product

3. Organization Information

Recipient Organization Name _____

LFP# _____

4. Signatures

X _____

Date

One designation per household. If personal and business accounts are available, supporter must select one account. Cannot designate a business and personal account. This form opts the customer into the Local First Program until a termination form is submitted in writing or the designated organization no longer participates in the program.

Financial Institution Use Only	Branch ID: _____	Data Processing Use Only [] Local First Code - Verify
	Prepared by: _____ Date: _____	
	Approved by: _____ Date: _____	

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Local First Program Disclosure

Program Description	
Local First Program	A program associated with an account coded with a designated tracking number assigned to a qualified participant in Pennian's Local First Program. The participating account will have its balance information used to calculate the donation amount to the qualified participant organization.
Program Details	
Eligible Accounts	<p>Checking Products: Business (10104), Carefree (10130), Classic (10124), Free* (10122), Senior* (10101), Simple* (10137), Regular* (10100)</p> <p>Savings Products: Carefree (10203), Carefree Non-Personal (10204), Simple* (10254)</p> <p>Money Market Products: Value (10126), Value Non-Personal (10127)</p> <p>* Indicates Grandfathered Product</p>
Organization	Organizations must meet bank requirements and go through an approval process to be enrolled and available to receive a donation.
Donations	<p>Donation amount is based on percentage portions of the average monthly balance in the supporter's designated account. Donation percentages are at the Bank's discretion and are subject to change at any time.</p> <p>If the organization has less than 20 accounts participating in the program, they will not qualify for donations under this program for that qualifying period.</p> <p>This program may be discontinued at any time without notice to the organizations enrolled or the account holders who are participating.</p>
Frequency	The period we use for the donations is a calendar quarter.
Additional Information	
Limitations	<p>Only one (1) account per household can be designated to support one (1) qualified organization. If the account is closed, any balances for the current quarter will not be used in the calculation of the donation.</p> <p>If the participating account is charged off by the bank for any reason, the balances during the current quarter will not be used in the calculations of the donation.</p>
Options	To change the designation account in this program, contact Pennian Bank at 717-436-2144 or toll free at 866-950-2144.
Fees	There are no fees associated with participation or participation termination in this program.
Questions	Contact Pennian Bank at 717-436-2144 or 866-950-2144 for additional information, details and enrollment instructions.