



## Local First Program Enrollment Application

### Local First Program Details and Eligibility

- Participation in the Local First Program is pending written approval from Pennian Bank. *We will not consider applications from the following: political organizations, organizations promoting violence, drugs, alcohol, adult content or weapons.*
- To be eligible, applicant must be a non-profit organization that can provide a valid 501c letter and/or current 990 tax return, maintain a physical address in Juniata, Perry, Mifflin, Cumberland, Dauphin, Snyder, Union, Adams, Northumberland, Centre, Huntingdon, Franklin, York, Lancaster or Lebanon County. Organization may not be a government unit.
- In order to participate, organization must have a checking or savings account, in good standing, at Pennian Bank.
- Once the organization is enrolled and the minimum of 20 supporters has been met, the Bank will make quarterly donations commencing with the first fifth (5<sup>th</sup>) day of the succeeding quarter following the satisfaction of the immediately preceding quarter. All quarterly donations are based upon the balances of the organizations' supporters' designated new and existing deposit accounts.
- Applicant hereby authorizes Pennian Bank, without compensation, to use, reproduce and/or publish photographs and/or video that may pertain to the applicant including images, likeness, and/or voice, for advertising, promotion and/or internal purposes. The undersigned understands that this material may be used in various publications. This material may also appear on the Pennian Bank website at pennianbank.com and social media sites. All copyrights and other intellectual property rights to the photographs/videos taken are the property of Pennian Bank and may be edited by Pennian Bank before use.
- The Community First Program is subject to audit and may change without notice.
- Applicant will need to provide general information and documentation. Please submit the following:
  - Name, Address, County of Organization
  - Website address, if applicable
  - Organization's nine-digit tax ID number
  - Primary signer's email address and phone number
  - Organizational information such as year founded, mission, organization type, staff and volunteer information, etc
  - A copy of the organization's 501c status federal tax exemption letter and/or a copy of the most current 990 tax return
  - Copy of filed organizational documentation



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**PO Box 96, Mifflintown, PA 17059**

**Ph: 717-436-2144**

**Fax: 717-436-9891**

Please complete, sign and return this form to any of our convenient branch locations or fax to the number above for processing.

**Organization Name:** \_\_\_\_\_

**Organization Account Number** \_\_\_\_\_ **EIN/TIN:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Contact Name:** \_\_\_\_\_ **Contact Phone** \_\_\_\_\_

**Email Address:** \_\_\_\_\_ **Website:** \_\_\_\_\_

<b>Purpose/Mission:</b>	
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**Authorized Signer:** \_\_\_\_\_ **Date** \_\_\_\_\_

**Submitting**       **501c Status Letter**

**Current 990 Tax Return**

*MEMBER ORGANIZATION MUST NOTIFY PENNIAN BANK IF THERE IS A CHANGE IN ITS NONPROFIT STATUS.*

Financial Institution Use Only	Branch ID:	LFP#:	
	Prepared by:	Date:	Org Review Complete:
			Bank Officer Approval: